

SERVICE M8 **15** UPDATE CHECKLIST



ARE YOU READY FOR A NEW LOOK IN THE

- ☐ iPad?
- ☐ Staff schedule / calendar?
- ☐ Pricing structure?



ARE YOU READY FOR A NEW PROCESS TO

- ☐ Book in jobs?
- ☐ Communicate with your team?
- ☐ Document Toolbox talks?



If the answer is **YES** to all of the above - Please go ahead and activate your ServiceM8 15 by following our instructions in the update summary. Then follow the list below.

If the answer is **NO** - Please go and watch the update video via this [LINK](#) and then come back to this list.



SETUP & CUSTOMISE

- ☐ Has ServiceM8 15 been activated on all devices?
- ☐ Have you customised your scheduling view?
- ☐ Have you created a custom avatar/icon?



PRICING & TEMPLATES

- ☐ Have you customised the new material list view?
- ☐ Have you created a Pricing Strategy?
- ☐ Are job and proposal templates using current prices?

SOLUTIONS FOR A MORE PRODUCTIVE TOMORROW



TEAM COMMUNICATION

- ☐ Did you know you can reply to a note?
- ☐ Did you know you can create an individual or group team chat?
- ☐ Did you know you can now view mentions separately in notifications?



OFFICE AGENT

- ☐ Is Knowledge current and accurate?
- ☐ Have you created a task to replace a routine action?
- ☐ Have you tested the hands-free Office Agent on the app?



PHOTOS

- ☐ Have you created an AI-generated image from job photos?
- ☐ Did you know you can mark-up photos online?
- ☐ Did you know you can add photos to bundles?



OTHER

- ☐ Have you setup the email identification through your domain?
- ☐ Did you know you can add/itemise a quote from a supplier?
- ☐ Did you know you can now see all questions on a form?

Join our next **FREE** session to review
the **ServiceM8** update and what it
means for you!

Click on the link below to book your
seat before they are gone.

CLICK HERE

